LIFE INSURANCE | DISABILITY INSURANCE | LONG-TERM CARE INSURANCE

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Generic Cancer Questions

Ask "Rx"pert Underwriter (Ask Our Expert)	
After reading the <i>Rx for Success</i> on Cancer, use this form to Ask "Rx"pert Underwriter for an informal quote. Cancer is rated by the organ of origin, the extent of the cancer (Stage) and the length of time since treatment. Please send the pathology and surgical reports.	
ProducerPho	ne Fax
ClientAge/	DOBSex
If your client has had a history of Cancer, please answer the following:	
1. Please list type of cancer and date of diagnosis.	
2. How was the cancer treated? (Check all that apply.)	
☐ Lumpectomy ☐ Total excision (mastectomy, prostatectomy) ☐ Node dissection ☐ Chemotherapy	☐ Radiation therapy ☐ Hormonal therapy (tamoxifen, Lupron. etc.) ☐ Stem cell transplant
3. Please list date treatment completed.	
4. Is your client on any medications?	
☐ Yes. Please give details	
5. What stage was the cancer?	
☐ Stage 0 (in-situ) ☐ Stage I ☐ Stage II	□ Stage III □ Stage IV
6. Were lymph nodes involved?	
☐ Yes. How many?	
7. Has there been any evidence of recurrence?	
☐ Yes. Please give details	
8. Date and results of last follow up imaging studies and	/or lab testing.
9. Has your client smoked cigarettes in the last 12 months?	
□ Yes □ No	
10. Does your client have any other major health problems (e.g., heart disease, etc.)?	
☐ Yes. Please give details	