

CARRIER ELECTRONIC PLATFORMS AND RESOURCES NON-NY BUSINESS

Carrier	Accelerated Underwriting	eApp	eTicket	Paper Ticket	eInterview	Phone Interview	eSignature	Voice Signature	ePolicy	eDelivery	
AIG	✓		✓			✓	✓		✓	✓	
Equitable		✓	✓			✓	✓		✓		
Foresters Financial		✓					✓				
Global Atlantic	✓	✓		✓		✓	✓				
John Hancock	✓	✓	✓	✓		✓	✓		✓		
Lincoln Financial	✓	✓	✓	✓		✓	✓	✓	✓	✓	
Mutual of Omaha	✓	✓	✓	✓		✓	✓			✓	
Nationwide	✓	✓				✓	✓		✓	✓	
New York Life		✓		Carrier Does Not Offer These Resources and Platforms					✓		
North American	✓	✓			✓		✓			✓	
OneAmerica		✓	✓			✓	✓		✓	✓	
Principal	✓	✓	✓		✓	✓	✓		✓	✓	
Protective Life	✓		✓	✓		✓	✓	✓	✓	✓	
Prudential	✓	✓	✓	✓	✓	✓	✓		✓	✓	
Securian Financial	✓	✓	✓			✓	✓		✓	✓	
Symetra Financial	✓						✓		✓	✓	
Transamerica	✓	✓					✓		✓	✓	
Zurich							✓*				

✓ Indicates the Core Carrier offers this capability/service * Only available for delivery requirements

ADDITIONAL DETAILS AND RESOURCES

Resource	Description	AIN Resource
Accelerated Underwriting	Streamlined underwriting processes with the possibility of lab-free and APS-free underwriting for qualifying clients.	Accelerated Underwriting Program Details
eApp	A full long-form application completed either via a web portal or fillable pdf.	eApp and Ticket Platform Details
eTicket	An electronic, simplified application used to initiate a streamlined application process administered by the carrier.	eApp and Ticket Platform Details
Paper Ticket	An paper-based, simplified application used to initiate a streamlined application process administered by the carrier.	eApp and Ticket Platform Details
eInterview	Application Part B/Part 2 questions completed via a web portal.	eInterview & Phone Interview Platform Details
Phone Interview	Application Part B/Part 2 questions completed via a phone interview with carrier staff or their preferred provider.	eInterview & Phone Interview Platform Details
eSignature	Signatures on applications and other forms captured via an electronic signature process	eSignature & Voice Signature Details
Voice Signature	Signatures on applications captured via voice during phone interview	eSignature & Voice Signature Details
ePolicy	An electronic copy of the policy	ePolicy & eDelivery Platform Details
eDelivery	The ability to execute the delivery requirements electronically.	ePolicy & eDelivery Platform Details

Important: Not all of the elements listed above are available in combination with some/all of the other elements. As an example, an Accelerated Underwriting platform may not allow for the use of a Paper Ticket process. Please click through to the individual resources for that level of detail.